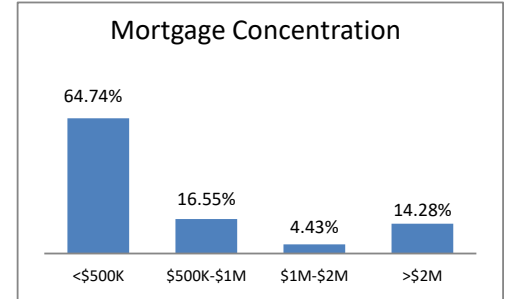
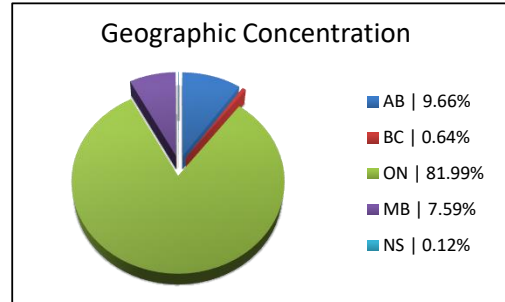
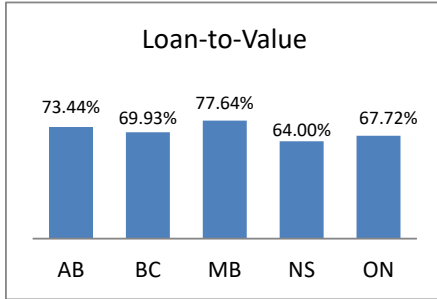


Mortgage Portfolio Analysis: As at April 30, 2017

Mortgages	Balance(\$)	Average Rate
April 30, 2017	38,111,262	12.14%
April 30, 2016	36,703,704	12.62%

Total Loan-to-Value*
69.04%



Portfolio Diversification

Number of Loans	266
Number of Delinquent Loans**	13
Average Loan Size	\$143,275
Largest Loan as % of Authorized Loans	8.27%

Portion invested in 1st/Non-1st Mortgages	21.9%/78.1%
Residential/Commercial Exposure	82.5%/17.5%

* Total LTV Combined First & Second Mortgages
** Delinquent Loans more than 60 days

Investment Analysis: As at April 30, 2017

Investment Analysis

Shares	Outstanding	Price(\$)	Total(\$)
April 30, 2017	4,297,396	10	42,973,955

Bonds	Total
April 30, 2017	2,752,000

Total **45,725,955**

Yield

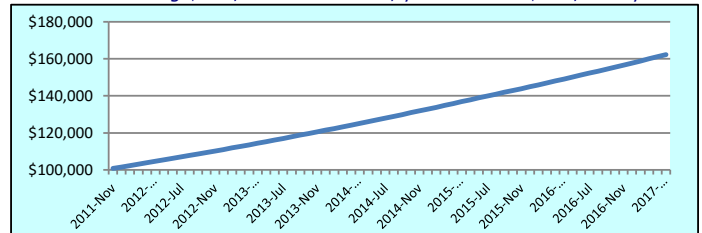
Current Month (Annualized)	8.50%
Last Month (Annualized)	8.50%
Since Inception	8.80%
DRIP Program	8.84%

Other Investor Portfolio Stats

Number of investors	478
Number of registered accounts	260

Our fund is distributed through Exempt Market Dealers and available only to accredited investors or to those investors who are otherwise exempted

Assume investing \$100,000 in Nov 2011, you will have \$162,265 by now.



E & O.E.

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